

# I WANT TO JOIN NATIONAL PTA'S *Oak Tree Circle*

**The Oak Tree Circle is a society to recognize and honor donors who include a gift in their will to the National PTA Endowment Fund. Thank you for sharing your intent to leave a gift in your will to the National PTA Endowment Fund. Complete this form with as much detail as you are willing to share.**

**I am pleased to notify National PTA of the following gift or intention.**

*(Check any that apply)*

- ☐ I have included a bequest to National PTA in my will.
- ☐ I intend to change my will in the near future to include a bequest to National PTA.
- ☐ Other *(please explain)*: \_\_\_\_\_

**The Gift is:**

- ☐ A percentage of the residuary of my estate: \_\_\_\_\_ %
- ☐ A gift of a specific amount: \$ \_\_\_\_\_
- ☐ A gift of a specific asset: \_\_\_\_\_

**Recognition:**

- ☐ National PTA has permission to publicly acknowledge and recognize my intention.
- ☐ Please treat this information as confidential and do not acknowledge it at this time.



Disclaimer: This document is a statement of my present intentions. In completing this document, I do not intend to create any legal obligation to National PTA either personally or for my estate. I understand I have the option to change my plans at any time. This document is provided solely to assist National PTA in its future financial plans.

