The Oak Tree Circle is a society to recognize and honor donors who include a gift in their will to the National PTA Endowment Fund. Thank you for sharing your intent to leave a gift in your will to the National PTA Endowment Fund. Complete this form with as much detail as you are willing to share.

I am pleased to notify National PTA of the following gift or intention. (Check any that apply)

☐ I have included a bequest to National PTA in my will.
☐ I intend to change my will in the near future to include a bequest to National PTA.
☐ Other (please explain): _______________________________________

The Gift is:

☐ A percentage of the residuary of my estate: _______%
☐ A gift of a specific amount: $ _______________________________
☐ A gift of a specific asset: _______________________________

Recognition:

☐ National PTA has permission to publicly acknowledge and recognize my intention.
☐ Please treat this information as confidential and do not acknowledge it at this time.

Disclaimer: This document is a statement of my present intentions. In completing this document, I do not intend to create any legal obligation to National PTA either personally or for my estate. I understand I have the option to change my plans at any time. This document is provided solely to assist National PTA in its future financial plans.